

January	February	March	April
Get your financial house in order. Create a financial plan.	Get a head start on college. Apply for financial aid!	Are you a newlywed or a new parent? Review your insurance coverage and adjust it accordingly.	Time to Pay Uncle Sam! Taxes are due April 15th.
May	June	July	August
Review and adjust your financial plan.	Don't let life's little unexpectancies break your budget! Establish an emergency fund.	Have you determined how to financially achieve your goals and dreams? Visit a financial planner to help you develop your roadmap to life.	Evaluate your employee benefits and begin planning for open enrollment.
September	October	November	December
Get your estate in order: create or revise your will and other estate planning documents.	Celebrate the value of financial planning during Financial Planning Week.	Start developing your holiday spending budget.	Give yourself a gift for the New Year. Plan for year-end tax strategies.

The Financial Planning Association® (FPA®) is a nonprofit, membership organization for the financial planning community. Its members are dedicated to supporting the financial planning process in order to help people achieve their goals and dreams.

To help your constituents discover the value of financial planning, FPA offers organizations a variety of free, educational resources including professional speakers, literature and access to a financial planner referral service, PlannerSearch. For more information, please call 800.322.4237, ext. 7151 or visit www.fpanet.org/public.